



先進設備科技 整合領航者

**fiti 京鼎精密科技**

# Foxsemicon Overview

Presenter : Stanley Lu

Dec 10, 2015



- We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projection are reasonable, such forward-looking statements are inherently subject to risk, uncertainties, and assumptions about us.
- We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risk, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

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Operation Performance

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Company Name : Foxsemicon Integrated Technology Inc.

Established : 2001/04/26

Capital : NT\$ 680 million

Chairman : Yin-Kuang,Liu      President : Yin-Kuang,Liu

Business : Research and Development, manufacturing and sale of critical parts,  
module assembly and automation equipment in semiconductors, energy  
and LCD industries.

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## **TAIWAN(2001)**

Foxsemicon Integrated Technology Inc  
Hsinchu Science Park, Chunan Township,  
Miaoli County



## **USA(2002)**

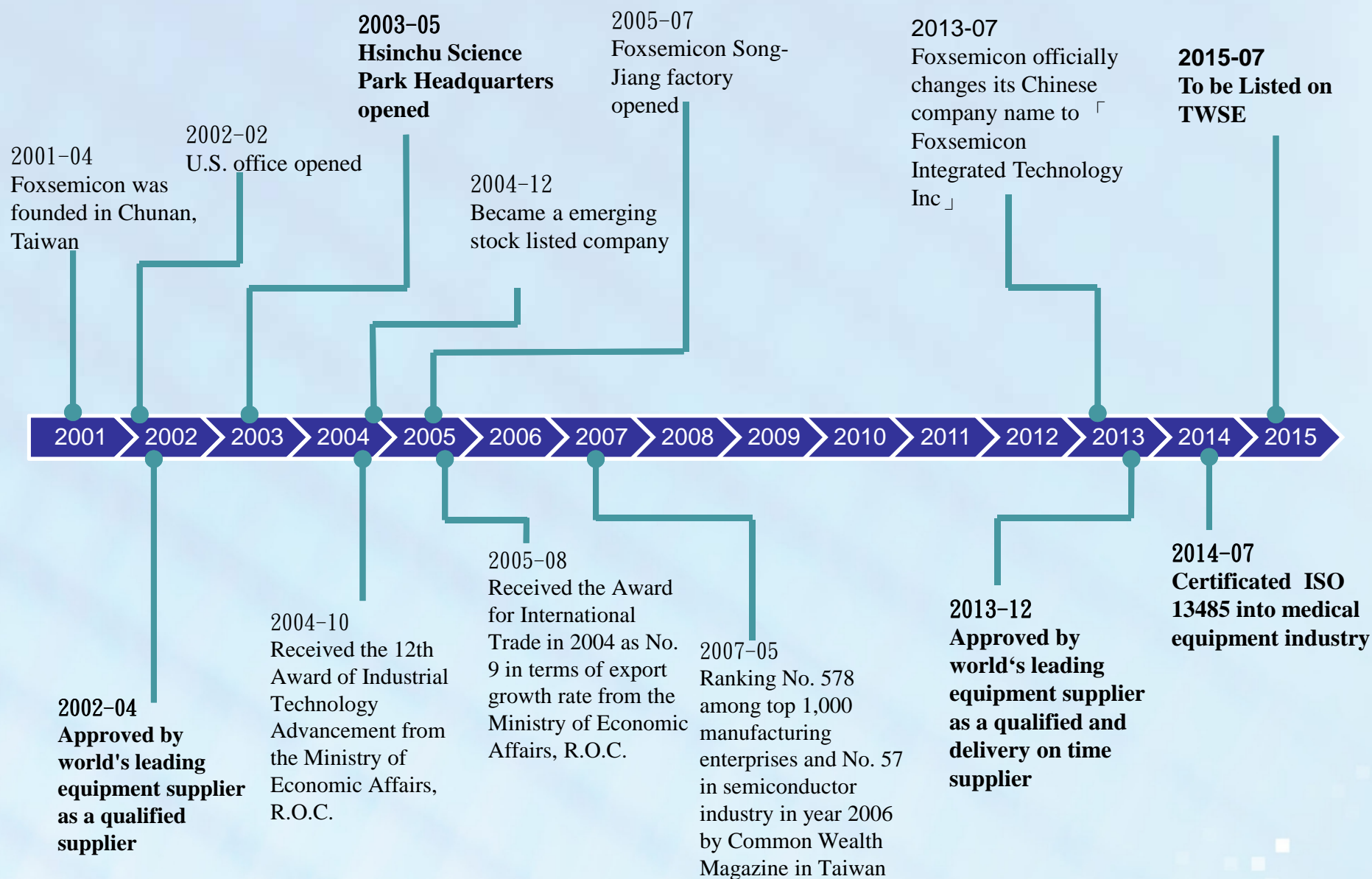
Foxsemicon Integrated Technology Inc.  
San Jose, Austin



## **CHINA(2005)**

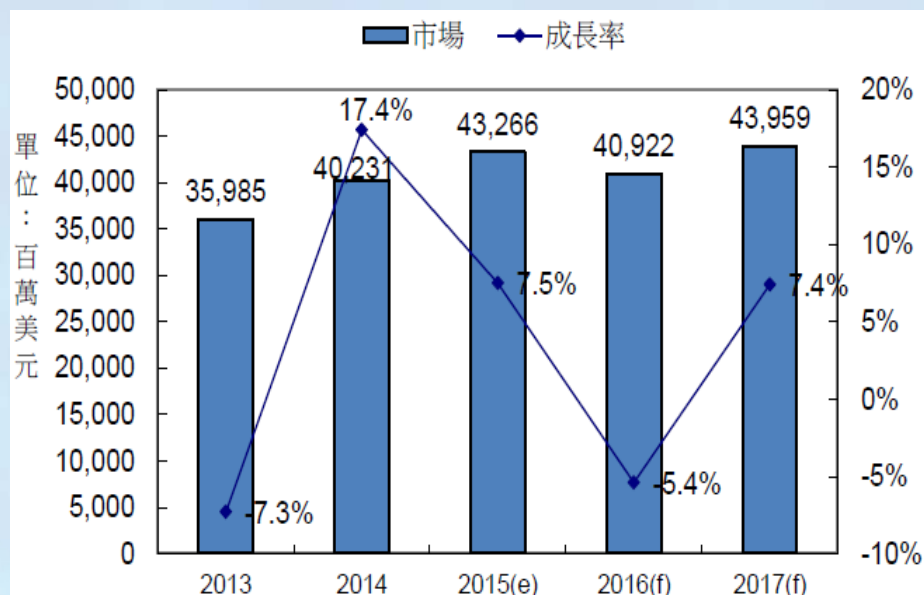
Foxsemicon Integrated Technology  
(Shanghai) Inc.  
SongJiang Industrial Park, Shanghai



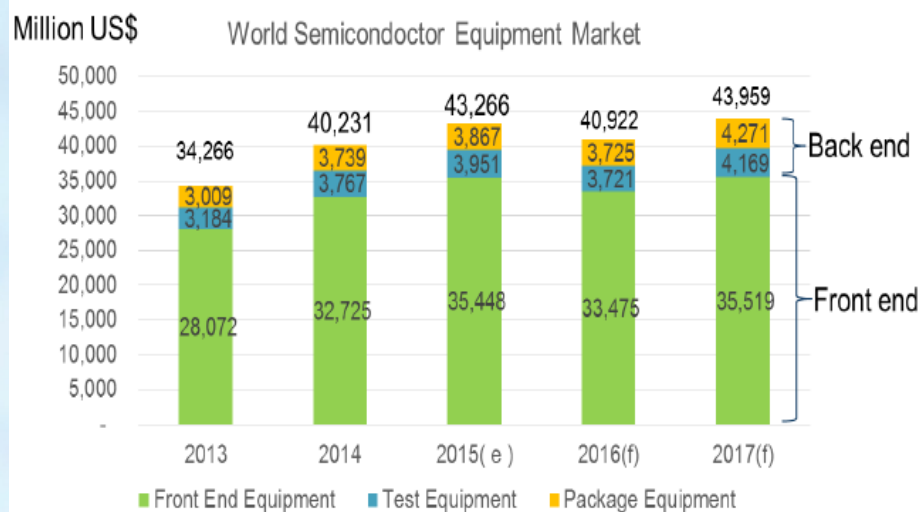


Title	Name	Education	Experience	Years
President	Ying-Kuang,Liu	Hwa Hsia University of Technology	Senior Vice President , Hon Hai Precision IND. CO., LTD	30
Senior Vice President of Sales Dept.	Jackson Huang	Ph.D., UT. Austin Chemistry Master, SWUT. San Marcos Computer Science BA, National Taiwan University	Chairman, Prosys Technology Integration, Inc. Vice President ,Sales department of ASYST/PST	25
Vice President of R&D Dept.	Cheng-Tsu Fu	Ph.D., National Tsing Hua University	Director ,SIMPLO TECHNOLOGY CO.,LTD. Associate Professor, National United University	25
Executive Assistant to Chairman	Frank Chen	EMBA, National Taiwan University EMBA,University of Central Missouri	CFO,Promise Technology, Inc. Vice President ,Foxsemicon Integrated Technology Inc. Controller, Applied Materials Taiwan	30
Senior assistant director of Sales Dept.	Kevin Chiu	University of Nevada, Las Vegas EE	Manager of Prosys Technology Integration, Inc. Manager of Sales department of ASYST/PST	18
Senior Manager of Financial Control Division	Stanley Lu	EMBA, Chinese University of Hong Kong EMBA, National Sun Yat-sen University	Senior Deputy Manager, FIH Mobile Limited Deputy Manager, Foxconn Technology Co.,LTD.	19
Manager of Account Dept.	Deborah Chung	BA, Chung Hua University	Foxsemicon Integrated Technology Inc.	15

## World Semiconductor Equipment Market

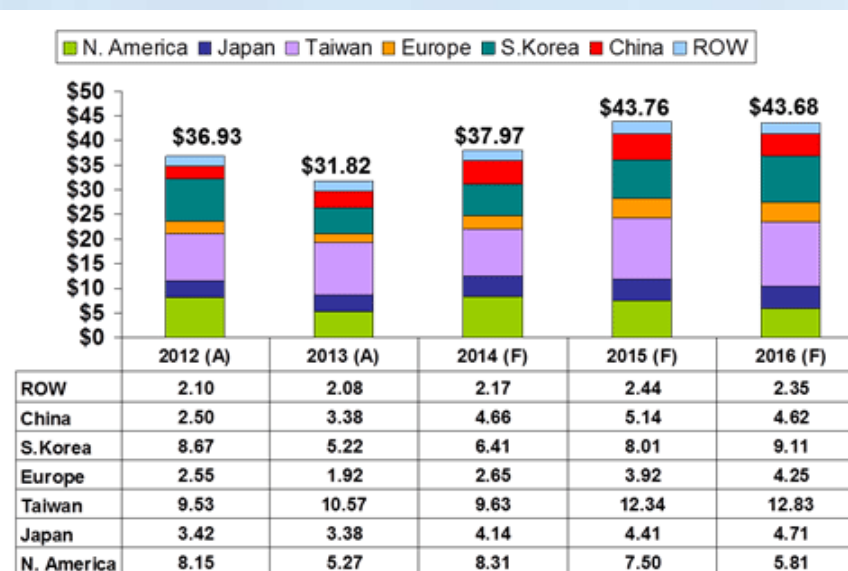


Sources : VLSI Research(2015/01);工研院IEK(2015/04)



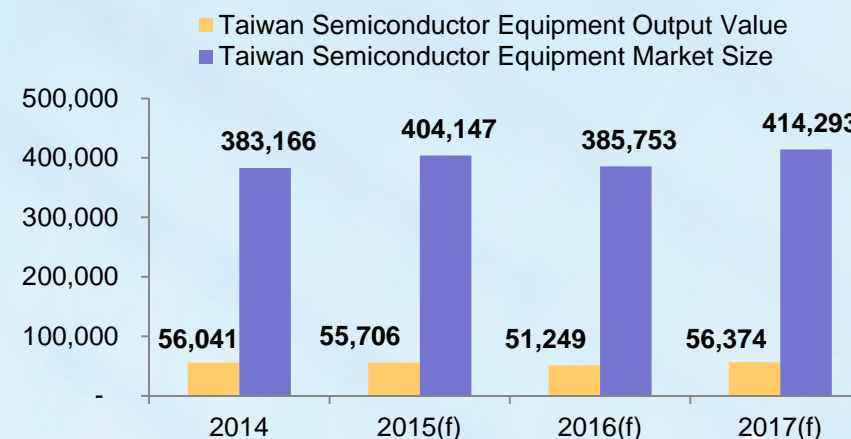
Sources : VLSI Research(2015/01);工研院IEK(2015/04)

## World Semiconductor Equipment Market by Region



Million NT\$

Sources : SEMI(2014/12)



Sources : 工研院IEK(2015/04)



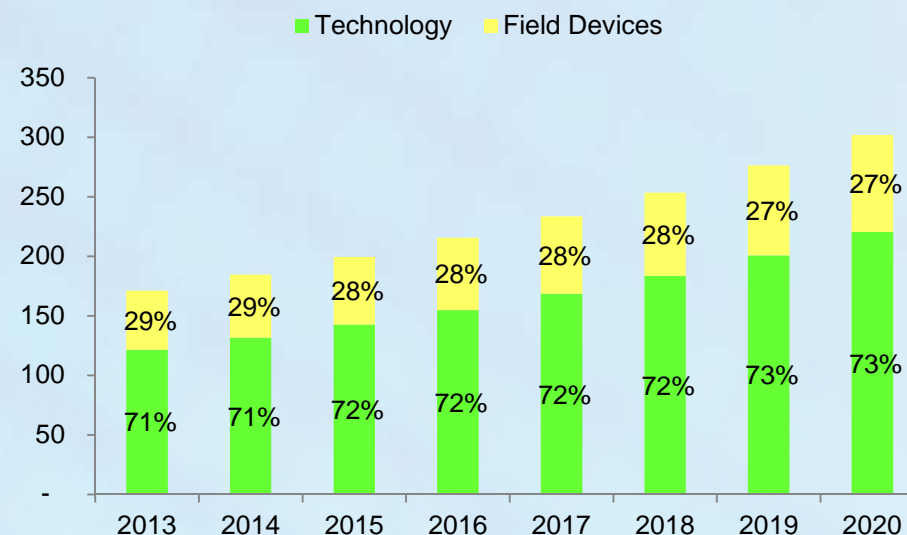
## 2013~2020 World technology market and Factory Automation market size

Billion US\$



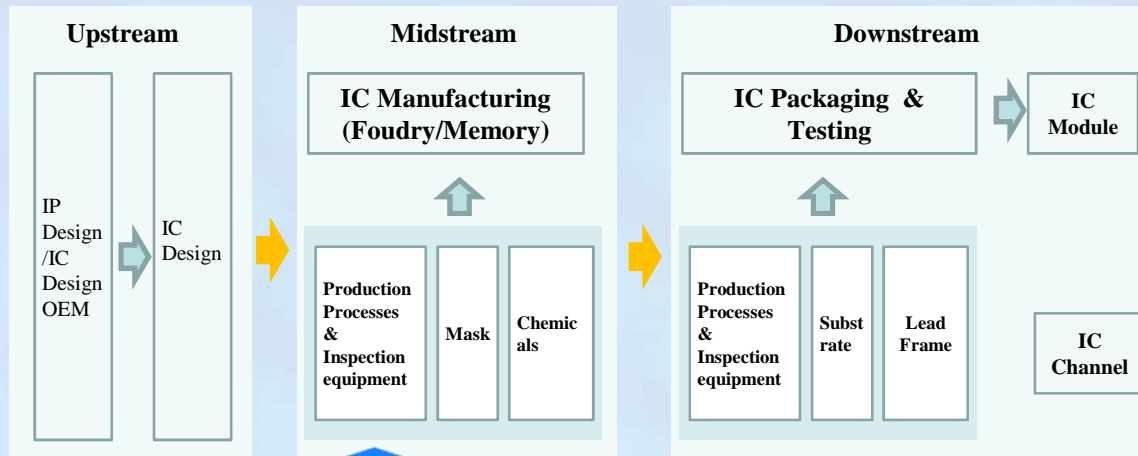
Sources : Marketandmarkets(2014/10)

Billion US\$



Sources : Marketandmarkets(2014/10)

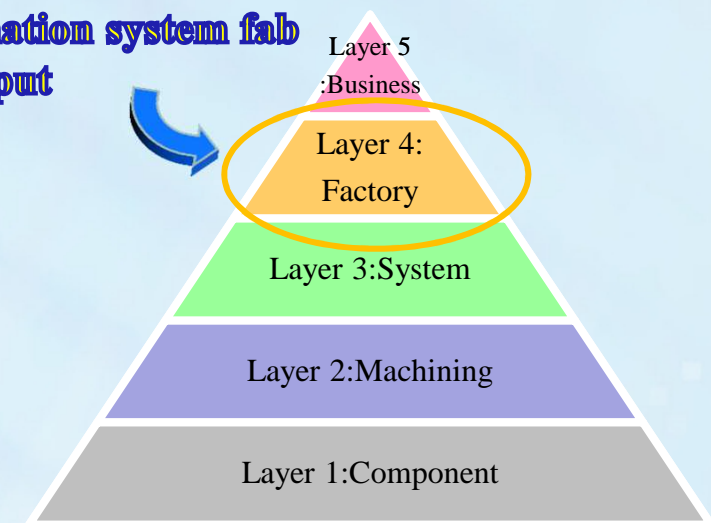
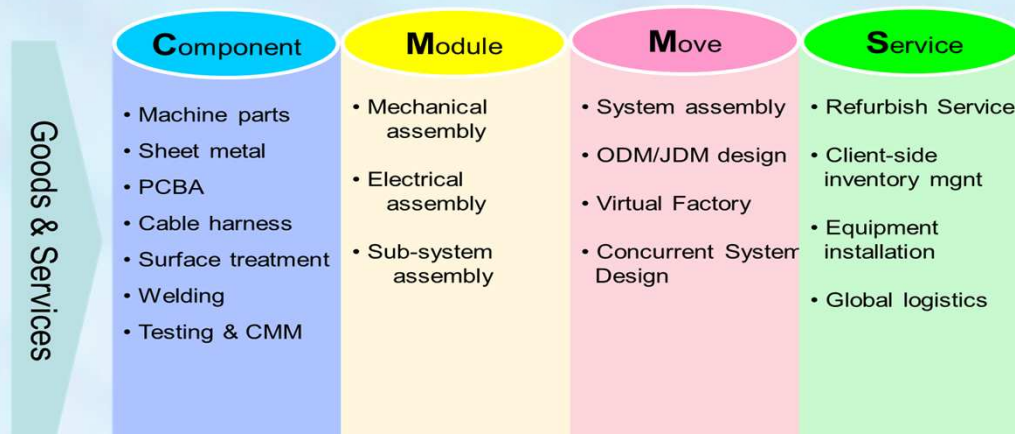
## ➤ Focus on semiconductor front-end process equipment



**Foxsemicon focus on vertical integration manufacturing of semiconductor front-end process equipment**

## ➤ Focus on automation Fab output

**+ Integrated automation system fab output**



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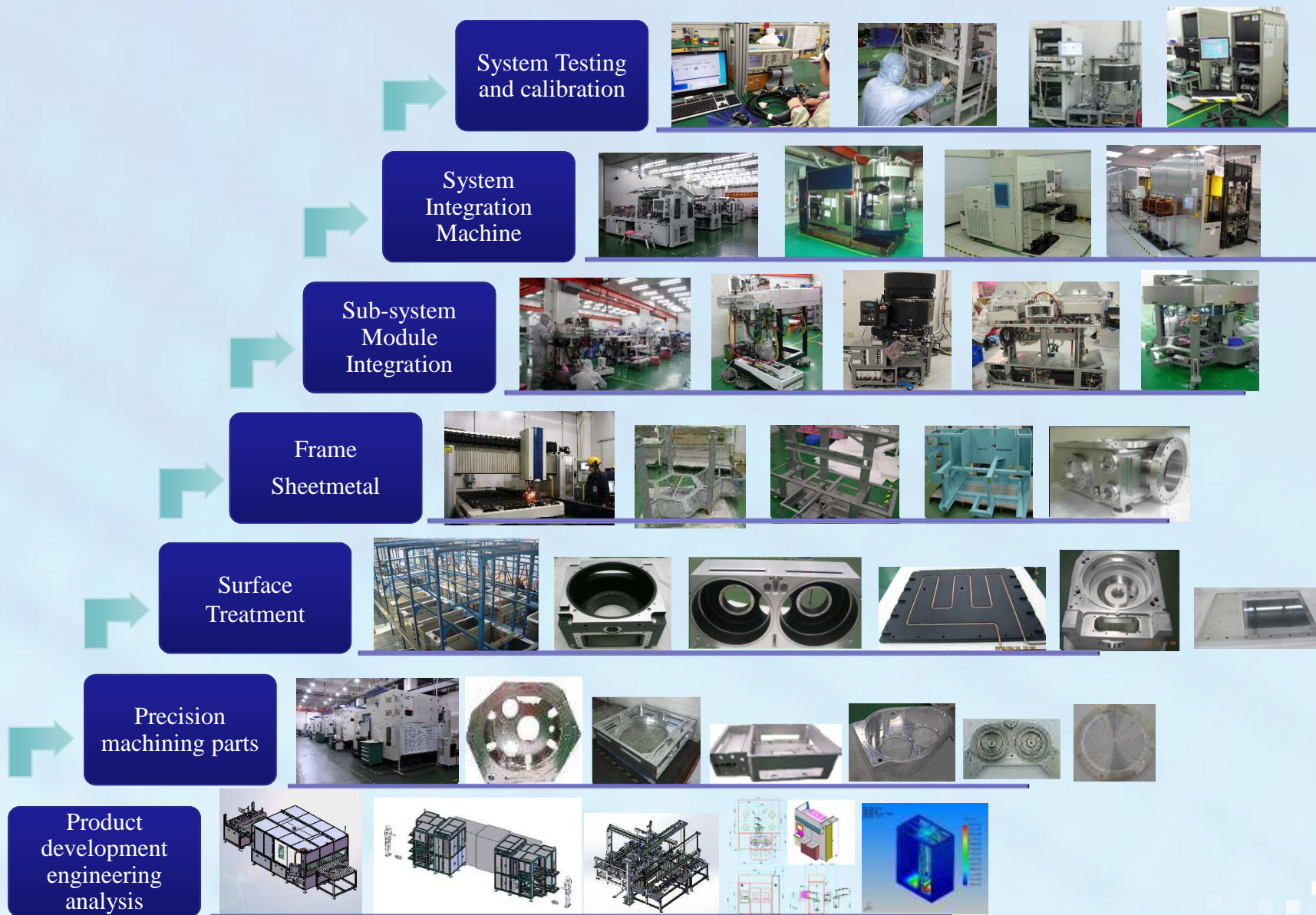


Operation Strategies

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Operation Performance







**Leading capacity of semiconductor equipment vertically integrated manufacturing**



**Complete management system of engineering design, manufacturing, quality and supply chain**



**Have key manufacturing technology and pass professional process certificates**



**Semiconductor Fab automation and high-performance cleaner technology**



**Fields-crossed RD and integrated capacity of optics , machinery, electronics control, software and process**



**System integration of Fab automation and Fab output technology**

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Operation Performance

Toward a company of professional technology service, we develop advanced equipment with integrated mechanical, electrical, software and optical engineering capabilities



Semiconductor equipment

- Film equipment(CVD, PVD)
- Etching equipment(Etch)
- Chemical mechanical polishing equipment(CMP)
- Testing Equipment(Metrology)
- Fab automation equipment
- pollution control equipment



FPD/TP Equipment

- Laser cutting equipment
- Laser repair equipment
- Automatic optical inspection equipment
- Check probe lighting equipment
- Panel automation equipment transport
- Panel transport vehicles



Photoelectric Solar equipment

- Wafer cutting equipment
- Plasma deposition equipment
- Cell chip automatic transmission equipment
- Solar cell module production line
- LED bulb automatic production



Industrial Automation

- Semiconductor Factory Automation
- Industrial Automation Robot Application
- Mobile phone production automation equipment
- Factory Planning



Medical Equipment

- e-Care car action
- cloud computing Health Station(KIOSK)
- Key components of medical equipment



Environment Cloud

- Environmental equipment automation control
- Wastewater automated control systems
- Supervisory control data acquisition system

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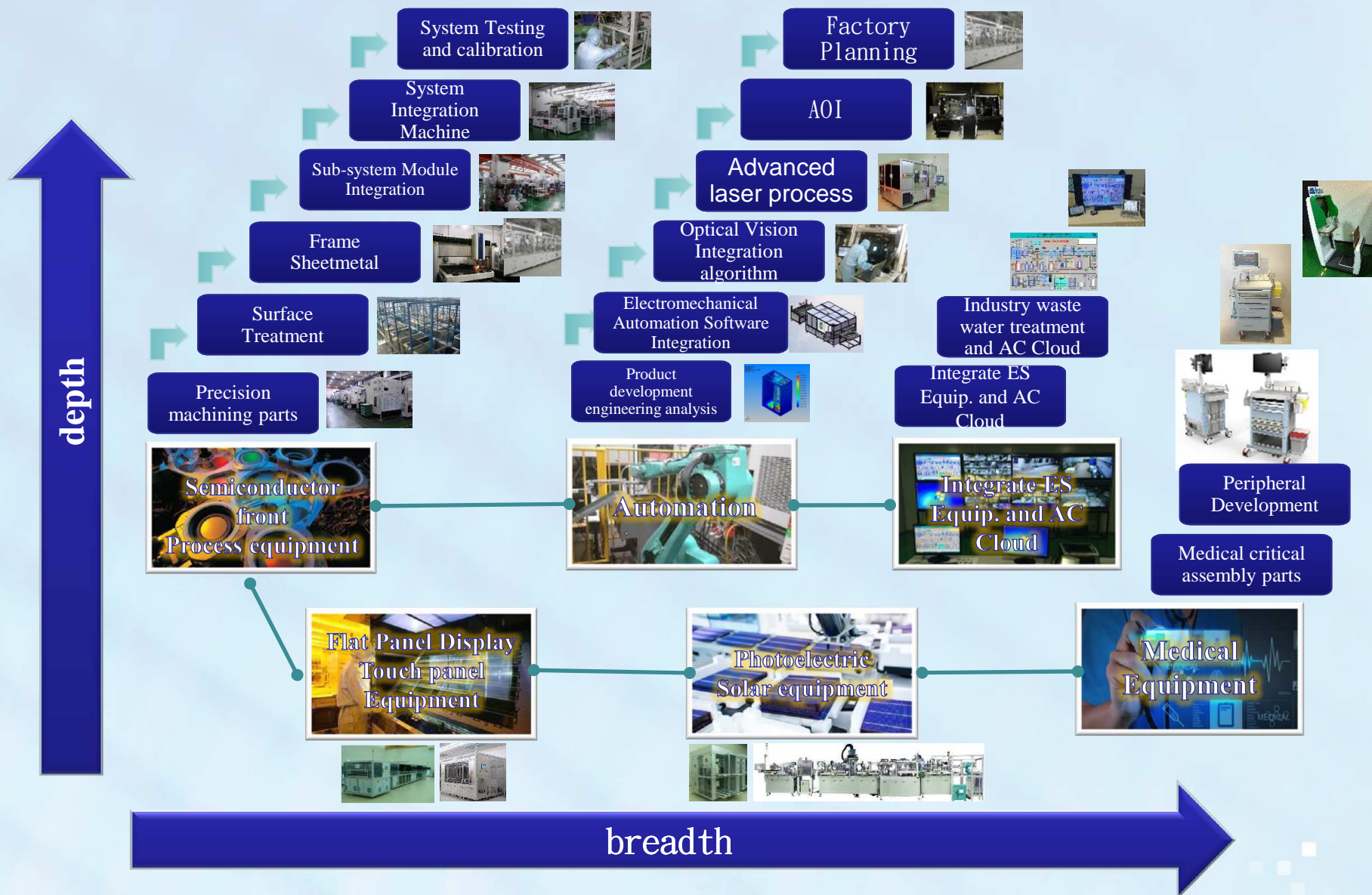
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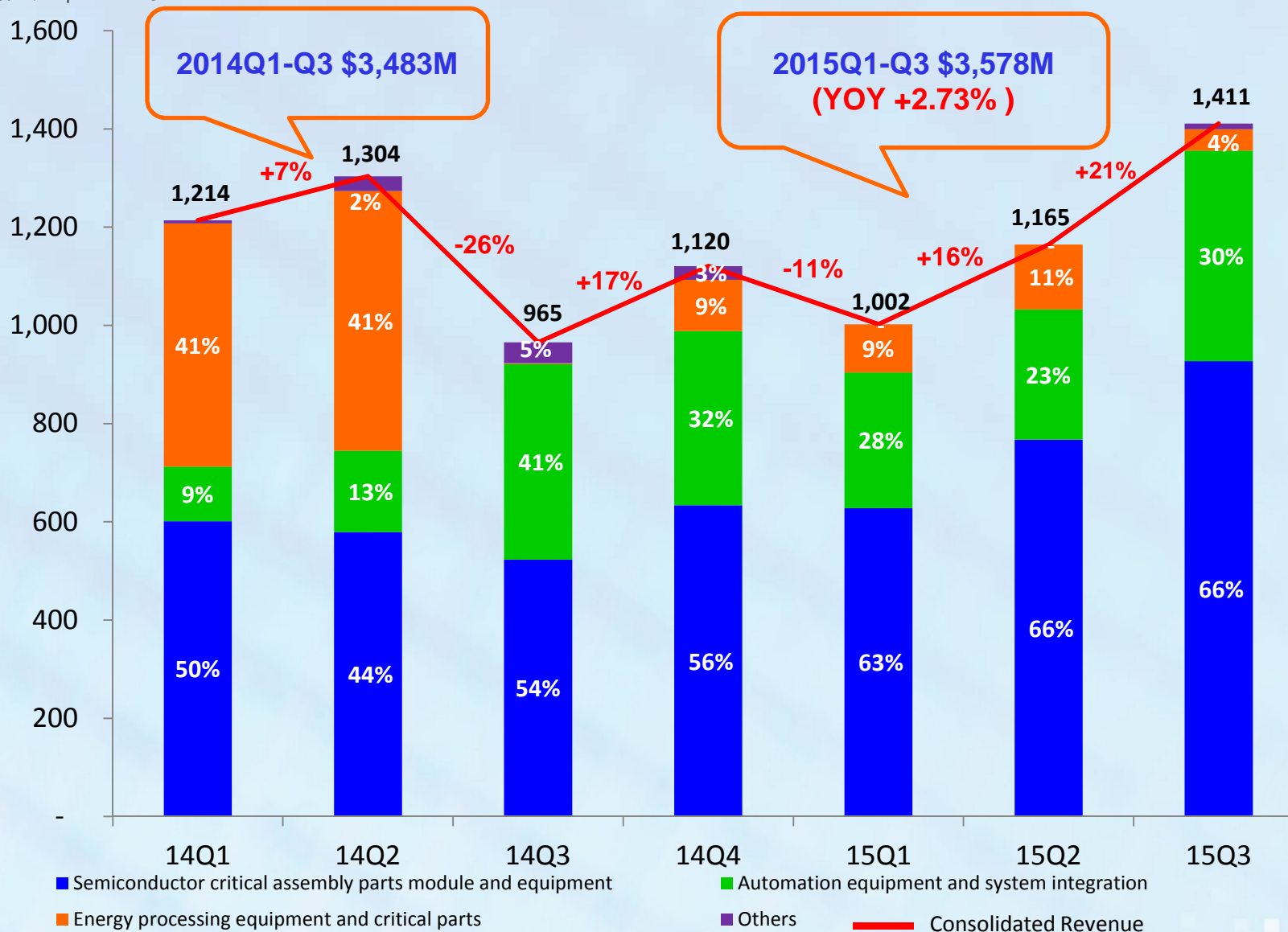
Operation Performance

Unit : NT\$K

Item	2013	2014	2014Q1-Q3	2015Q1-Q3
Net Sales	2,468,753	4,602,925	3,482,929	3,577,868
<b>Gross Profit %</b>	<b>13.10%</b>	<b>12.05%</b>	<b>13.32%</b>	<b>18.10%</b>
Operating Profit	65,592	153,110	158,398	329,341
<b>Operating Profit %</b>	<b>2.66%</b>	<b>3.33%</b>	<b>4.55%</b>	<b>9.20%</b>
Income before tax from continuing operations	136,235	212,968	193,039	378,559
Income before tax from continuing operations margin	5.52%	4.63%	5.54%	10.58%
Net Income <sup>(note1)</sup>	42,871	323,079	298,987	346,298
<b>Net income from continuing operations</b>	<b>125,224</b>	<b>206,059</b>	<b>189,089</b>	<b>346,298</b>
Income (loss) from discontinued operations	(82,353)	117,020	109,898	-
<b>Earnings per share</b>				
Net income from continuing operations	<b>4.79</b>	<b>3.43</b>	<b>3.15</b>	<b>5.59</b>
Net income(loss) from discontinued operations	(3.15)	1.95	1.83	-
Total	1.64	5.38	4.98	5.59

Note1:including net income(loss) from continuing operations and discontinued operation

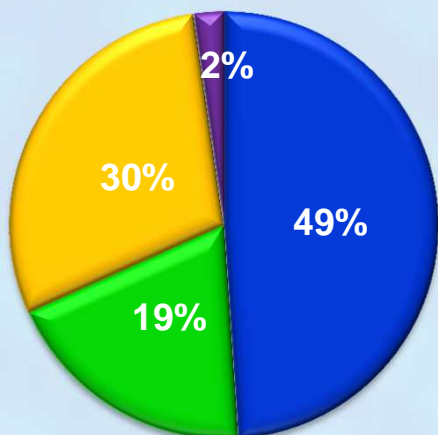
Unit:NT\$Million





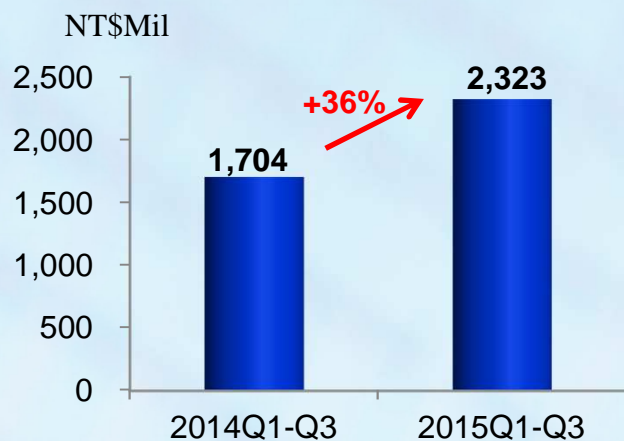
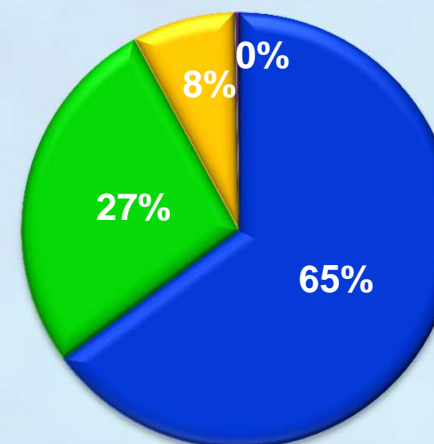
2014Q1-Q3

- Semiconductor critical assembly parts module and equipment
- Automation equipment and system integration
- Energy processing equipment and critical parts
- Others

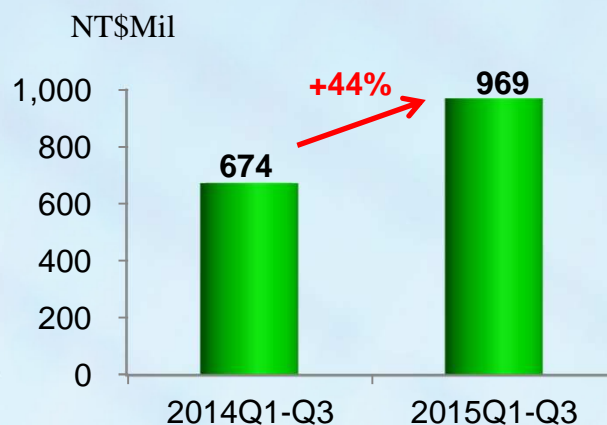


2015Q1-Q3

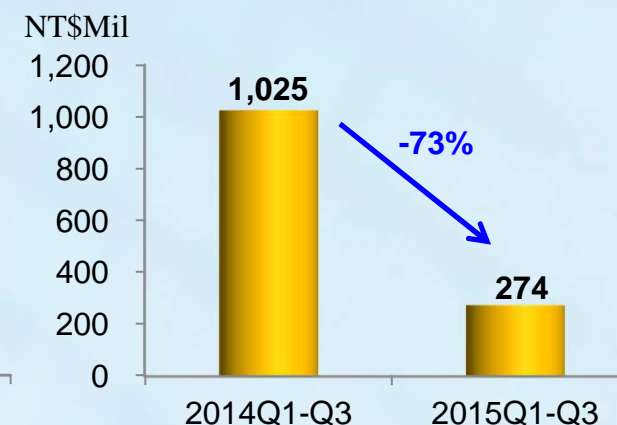
- Semiconductor critical assembly parts module and equipment
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- Others



- Semiconductor critical assembly parts module and equipment



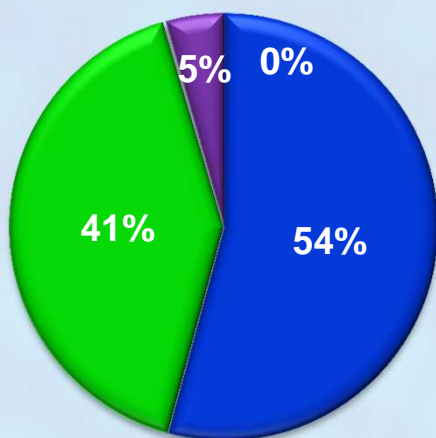
- Automation equipment and system integration



- Energy processing equipment and critical parts

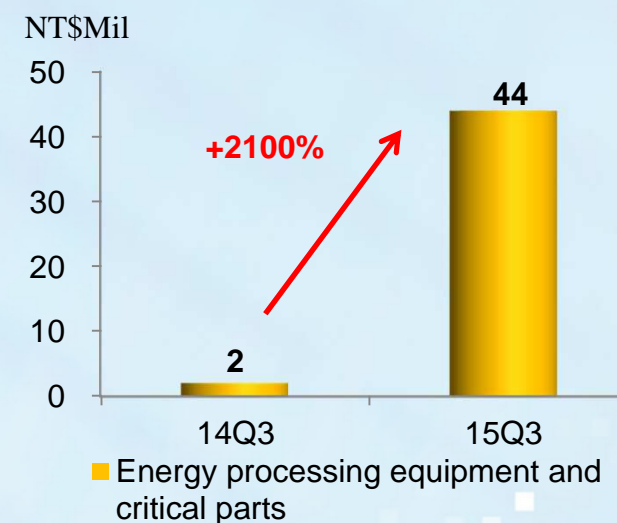
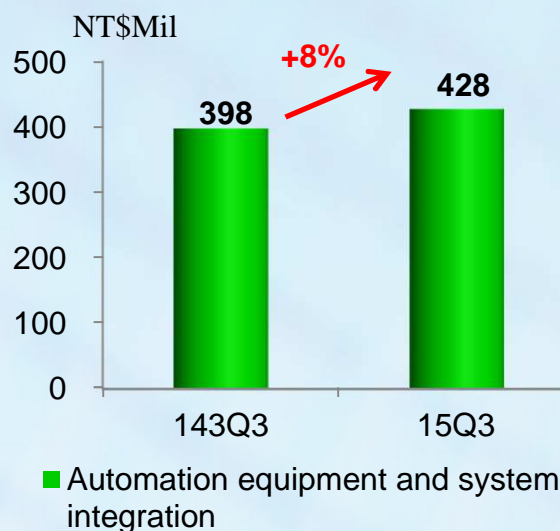
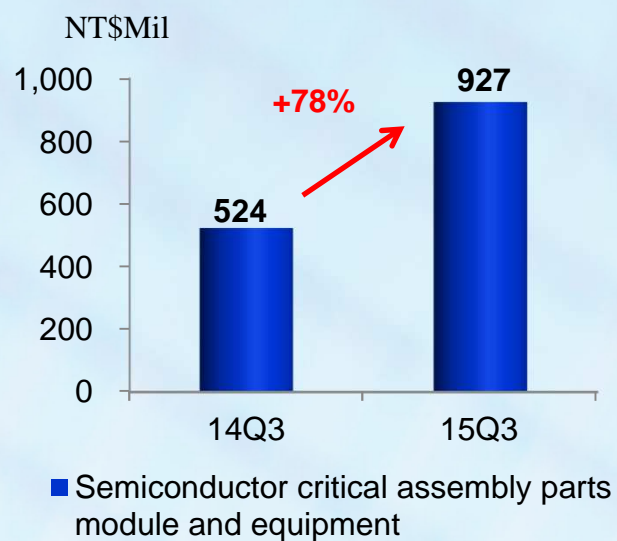
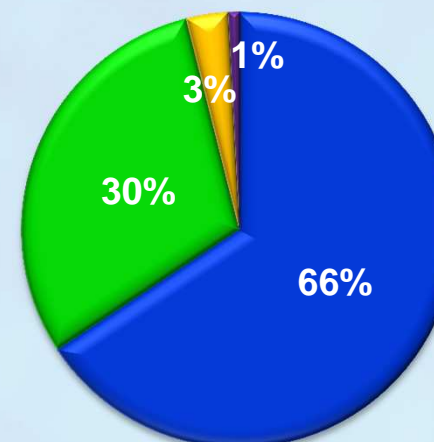
2014Q3

- Semiconductor critical assembly parts module and equipment
- Automation equipment and system integration
- Energy processing equipment and critical parts
- Others

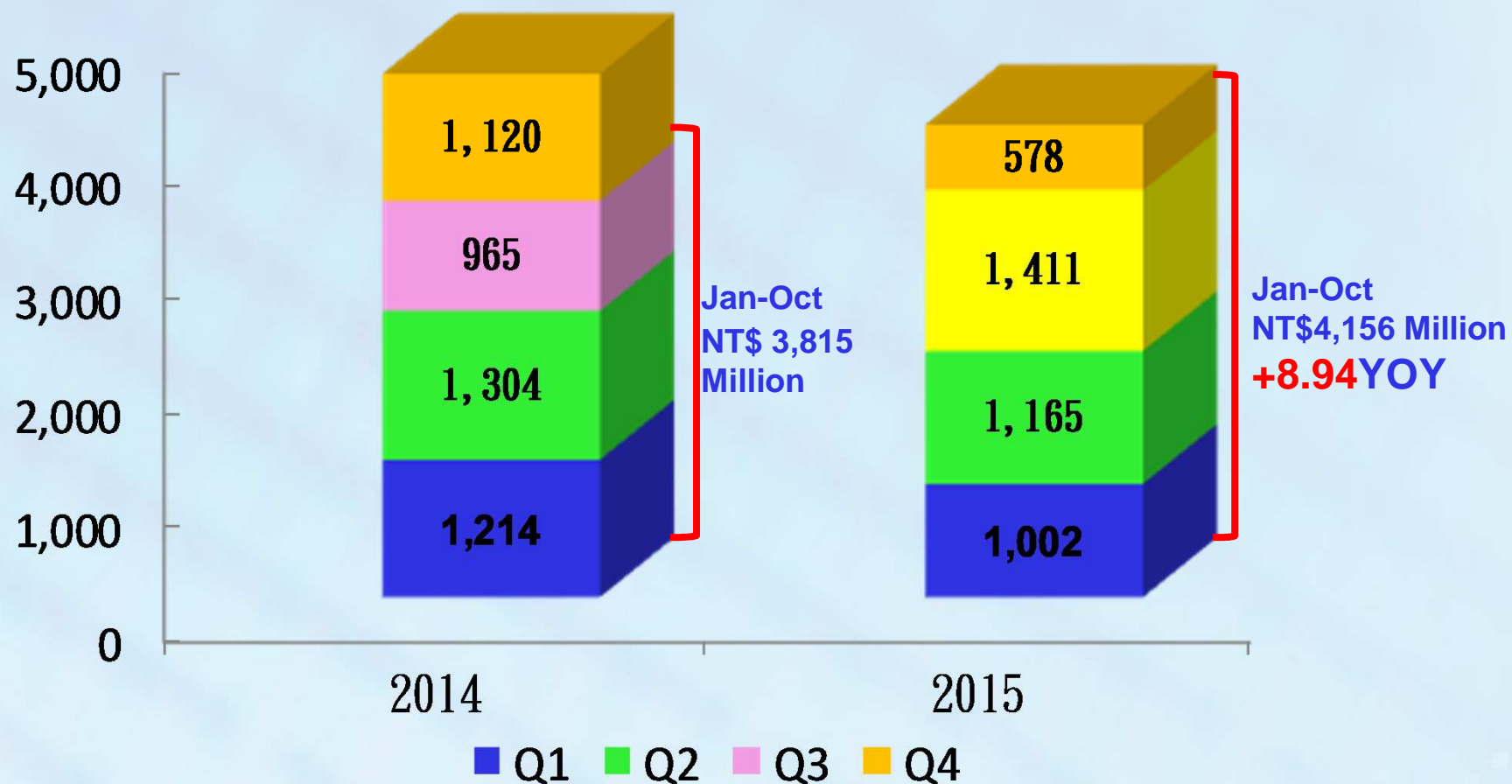


2015Q3

- Semiconductor critical assembly parts module and equipment
- Automation equipment and system integration
- Energy processing equipment and critical parts
- Others



Unit:NT\$ Million



**Thanks for your attention.**

**Foxsemicon Integrated Technology, Inc.**

***Your Best Partner For SEMI/FPD Equipment Contract  
Manufacturing Service***